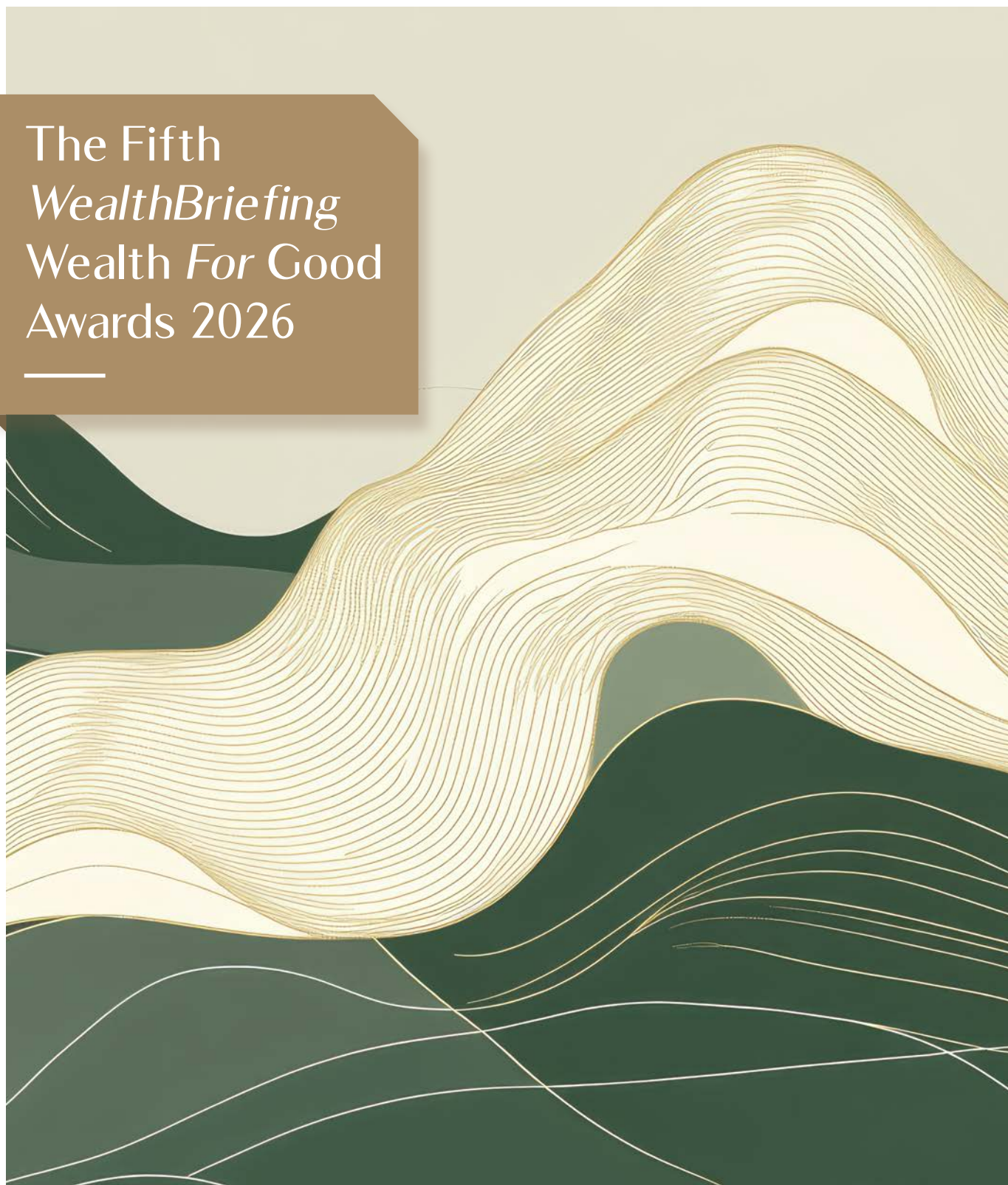




ACCLAIM

RECOGNISING LEADERS ACROSS THE GLOBAL WEALTH MANAGEMENT INDUSTRY
THROUGH THE *WealthBriefing* AWARDS PROGRAMME

The Fifth
WealthBriefing
Wealth For Good
Awards 2026





performance
inheritance
Let's talk future
endowments
growth

Every so often you reach a moment that demands an important conversation. When it arrives, Glenmede is ready with sophisticated wealth and investment management solutions delivered with the personalized service you deserve.

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GLENMEDE

Glenmede: Embedding ESG at Every Level



Glenmede

How do you ensure that ESG principles are embedded across all levels of your organisation, from strategy to daily decision-making?

At Glenmede, sustainable investing is built-in, not bolted on. It is ingrained in our investment research process rather than siloed in a specialist team, producing a more cohesive view of risk, opportunity, and long-term value across the platform. The same analysts, the same diligence, and the same fiduciary lens apply whether a client wants integrated ESG considerations or a high-conviction impact mandate. Equally important, we believe sustainable investing considerations are an integral part of our fiduciary duty. We have served families, endowments, and foundations for nearly 70 years, and our understanding that financial, environmental, and social outcomes are interconnected flows from that experience. Our platform now spans more than 60 strategies – from integrated and mandated approaches to thematic and high-impact solutions – each grounded in the same research process and supported by tailored impact measurement.

How do you balance short-term business pressures with long-term ESG commitments?

There remains considerable noise in this space, and politicisation, as it always has been, is part of that noise. Headlines come and go, narratives shift quarter to quarter, and the temptation to react is constant. Beneath it all, however, we continue to see a strong and durable desire among the families we serve to align their capital with sustainability over the long term, often across generations. That conviction has not wavered with the news cycle. Our role is to meet it. We do that by staying anchored in financial materiality, favoring investing over divesting, and refusing to let short-term distractions pull clients off course from objectives measured in decades, not quarters.

Looking ahead, how will you maintain your leadership in ESG? Are there any new initiatives or innovations on the horizon?

We are leaning further into catalytic capital, where demand from the families we serve is higher than ever – capital willing to take on different risk or return profiles to unlock outcomes traditional capital cannot. Our partnership with CapShift is central to this work, expanding both our reach and our place-based capabilities. Also, our 2026 Sustainable Investing Outlook lays out where we see the most compelling opportunity sets in the year ahead: health equity, including women's health, mental health, and the needs of aging populations; the ownership economy; and the buildout of a more resilient energy grid to support an artificial intelligence expansion arriving faster than even recent forecasts anticipated.

What difference do you hope winning this award will make for your business, your colleagues, and your clients?

Our north star is unchanged: helping individuals and families pursue their goals with capital that reflects what they care about. Recognition of this kind is not a destination but a platform – it strengthens our credibility, broadens the audiences we can reach, and creates new openings to engage clients, peers, and a wider community wrestling with the same questions. We are grateful for it, and we welcome anyone interested in the work to be in touch.

TECHNOLOGY CATEGORIES

CSR Strategy and Implementation (Americas)

WINNER

FIRST  RATE™

Internal Equality, Diversity and Inclusion Practices or Program (Americas)

WINNER

InfoGrate 

Data Solution (Americas)

WINNER

FIRST  RATE™

Innovative Technology Solution (Americas)

WINNER


AITCH
 TECHNOLOGIES LLC
— INNOVATE. BUILD. ELEVATE. —

Innovative Technology Solution (Europe)

WINNER

RegTechONE
by AML Partners

Thought Leadership (Americas)

WINNER

FOUNDATIONSOURCE

Female Executive (Global Reach)

WINNER

TRINA STONE

FIRST  RATE™

TRUST AND FIDUCIARY CATEGORIES

Philanthropic Initiative (UK)

WINNER

 **LUDLOW TRUST**

Innovative Offering (Americas)

WINNER

 **FIDUCIARY TRUST**

Innovative Offering (UK)

WINNER

 **LUDLOW TRUST**

Investment Advice or Service Provision (Americas)

WINNER

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 Empowering Financial Futures