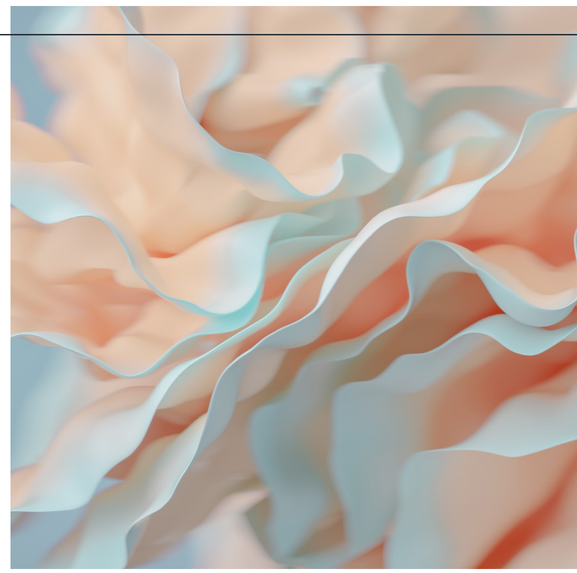
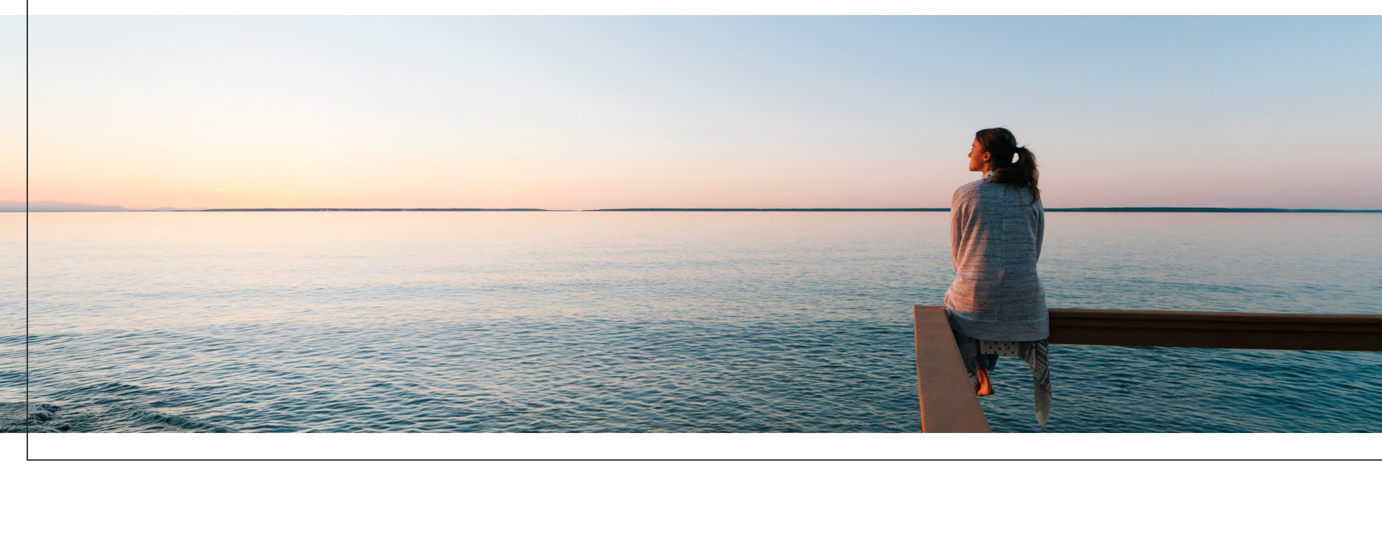
Comprehensive *Wealth Planning* for Women

Prioritizing Your Wealth, Your Way





GLENMEDE
PRIVATE WEALTH

A Wealth Plan That Starts with *You*

Whether you're thinking about a long-term plan or are ready to make a change, you deserve a partner who provides personalized wealth solutions that begin with your needs and goals. With a fiduciary legacy rooted in managing family wealth, we are perfectly positioned to maintain a long-term perspective throughout the cycle of growing, preserving, and transferring your wealth.

Meeting You Where You Are

You have interests, objectives, and characteristics that should define and direct your wealth planning strategies. Through a highly collaborative process, we work to understand your priorities so we can meet you where you are and work with you on your terms.

All enduring relationships start with listening. It's how we identify and understand your priorities—and it's the first step to building a comprehensive, tailored plan that integrates your lifestyle requirements for today with your legacy ambitions for tomorrow.

Goals-Based Wealth Management

Leveraging over 70 years of experience, we know that successful wealth planning begins with a careful assessment of your lifestyle, needs, and goals.

> Women's expanding control over investable assets is transforming the landscape of U.S. financial markets.*

Our proprietary Goals-Based Wealth Management approach is a multi-step process designed to deliver a personalized wealth plan. Through in-depth conversations with an experienced team of professionals, our advisors can partner with you to make integrating a wealth plan into your lifestyle as seamless as possible by:

- Creating your personal balance sheet
- Determining your wealth goals and objectives
- Assessing the probability of meeting your goals, reevaluating and adjusting as needed
- Formalizing your investment strategy and wealth plan

A Relationship-Centered Approach

Our planning-led, fiduciary framework is rooted in our values and philanthropic origins. Our history serving the wealth and investment management needs of our clients is reinforced by intergenerational teams and our philanthropic experience. We believe that clear communication, empathy, and collaboration are important for providing personalized and respectful guidance.

Lifestyle Preservation and Financial Resilience

You invest not only to preserve your lifestyle but also to provide long-term financial security. Since women tend to live longer than men, concerns about healthcare costs, long-term care, and estate planning are often paramount. We can partner with you to build growth-oriented portfolios to support your investment horizon—with the goal of maintaining your desired standard of living throughout your retirement and safeguarding your wealth to benefit future generations.

Planning-Led, Values-Aligned Investing

We recognize that your wealth gives you the freedom to be philanthropic, and our investment management team can help prioritize investments that align with your personal beliefs and values, such as environmental sustainability, education, social justice, and community development, allowing you to support the causes that matter to you and your family.

> For many women, gifting fosters connection and support and is a priority for their wealth plan every year.

Life Transitions and Caregiving Demands

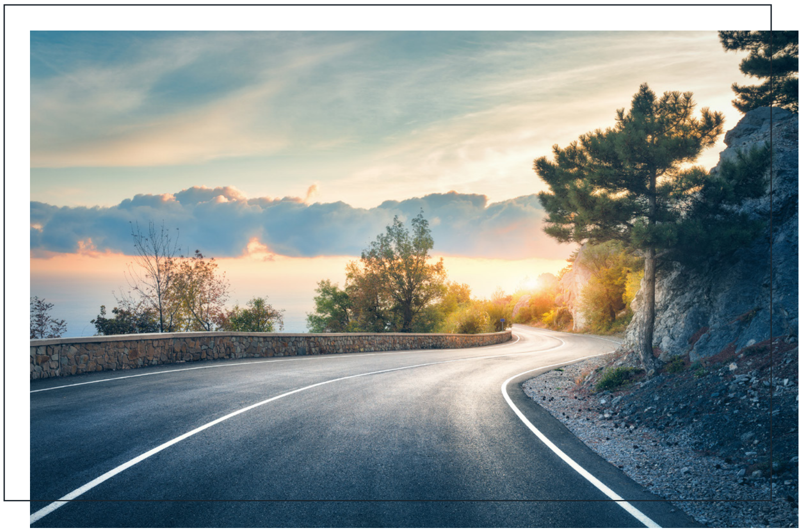
Women play many roles as parents, spouses, wage earners, business owners, entrepreneurs, and philanthropists. If the need arises, women also serve as primary caregivers, supporting children, aging parents, and loved ones at the same time. Glenmede can help adapt your financial strategies to these shifting responsibilities, career changes, or major life transitions, such as marriage, divorce, or widowhood. Our experienced advisors understand that these transitions can impact not only your wealth plan but also your investment portfolio as you continue to acquire assets.

The Value of a Partner in Planning

Glenmede's dedicated team of experienced advisors are passionate about helping all clients manage their wealth long term. We recognize that women investors know the road to financial well-being encompasses more than investment returns. Through careful, proactive planning, we can help you build a wealth management strategy from the ground up that respects your values, honors your legacy, and strives to meet your goals. We are committed to providing you with the financial tools, guidance, and education tailored to your personal needs.

Glenmede by the Numbers*

70+	50	$50.1B	4:1
years of experience	states in which clients are served	assets under management	client-to-employee ratio



* As of 12/31/2025

To learn more about how Glenmede can partner with you for your wealth and estate planning needs, please visit Glenmede.com and contact us today.

*Catania, C., et al., "The New Face of Wealth: The Rise of the Female Investor," McKinsey & Company, May 8, 2025, https://www.mckinsey.com/industries/financial-services/our-insights/the-new-face-of-wealth-the-rise-of-the-female-investor#/.