



# ACCLAIM

RECOGNISING LEADERS ACROSS THE GLOBAL WEALTH MANAGEMENT INDUSTRY  
THROUGH THE *WealthBriefing* AWARDS PROGRAMME

The Fourth  
*WealthBriefing*  
Wealth For Good  
Awards 2025



August 2025

# Glenmede's Sustainable Investing Platform: A Commitment to Fiduciary-Driven Investment Processes



*Winner*



• **Investment Advice or Service Provision (Americas)**

**Sustainable Investing Team**  
**Glenmede**

## How does your firm make a distinctive offering around ESG?

Our sustainable investment offering is differentiated due to its design explicitly aligned with Glenmede's overarching core value proposition: to serve as reliable stewards for our clients. Our process for aligning a client's values or mission with their portfolio is not siloed but rather embedded within the rigorous, fiduciary-driven investment processes we have honed over nearly 70 years and underpinned by the belief that financial returns and positive environmental and social outcomes are not mutually exclusive but deeply interconnected. Currently, our platform contains more than 60 investment strategies that range from integrated and mandated approaches to thematic and high-impact concessionary options, all grounded in fiduciary principles and supported by customised impact measurement.

## What challenges have you had to deal with to reach this level?

A constant challenge in this space has been cutting through the noise – the headlines, the politicisation, and the shifting narratives around sustainable investing. It's easy to get pulled off course, but staying focused on the financial materiality of the issues that matter and not on the distractions is essential. From the start, our approach has been anchored in identifying financially material factors that can enhance long-term value – both financial and impact – for our clients. That consistency of purpose has been a critical lesson. Continuously refining our offerings and maintaining a thorough focus on financial materiality, investing over divesting, and active ownership is how we help drive meaningful change for our clients. Ultimately, our job is to help clients align their investments with their financial goals and values. Staying grounded in that mission, amid the noise, has been key to both our resilience and our impact.

## To stay ahead, what's next? Any new initiatives in the works?

As our firm positions itself for the next chapter of sustainable investing, we aspire to bolster our investment capabilities within single-theme solutions intended to prioritise areas of resilience and opportunity in today's evolving regulatory and political environment, such as "energy resiliency," capturing the need for a diversified energy mix to capture energy demand created by AI expansion; circular economy, focusing on companies with an edge in recycling in a trade-constrained world; and responsible AI, recognising the need to better understand its implications and externalities. We are complementing this thematic focus with a newly formed partnership with CapShift to expand our highly localised, place-based capabilities.

## How do you hope winning this award will affect your business, colleagues, and clients?

Our north star remains the same: enhancing our ability to help individuals and families achieve their goals. This award provides meaningful market recognition of both our commitment and the thoughtful approach behind it. It gives us a stronger platform to continue to do so in practice while also opening the door to connecting with new audiences and expanding the ways we can support our community. It is a recognition that reinforces and signals our continued efforts, and we welcome anyone interested to reach out and engage with us.





Your investments.  
Your mission.  
Your wealth.

*Let's talk.*

Whether you're an institutional or individual investor, important decisions start with important conversations. At Glenmede, you receive sophisticated wealth and investment management solutions combined with the personalized service you deserve.

INVESTMENT MANAGEMENT • ENDOWMENTS & FOUNDATIONS • PRIVATE WEALTH

## NOT-FOR-PROFIT, FOUNDATIONS AND TRUST CATEGORIES

Initiative or Program  
(Global Reach)

WINNER

Initiative or Program  
(UK)

WINNER

Initiative or Program  
(Americas)

WINNER

Thought Leadership  
(UK)

WINNER

Thought Leadership  
(Americas)

WINNER

Fund Raising Campaign  
(UK)

WINNER

Innovative Offering or Advice  
(Global Reach)

WINNER

Innovative Offering or Advice  
(UK)

WINNER



## TRUST AND FIDUCIARY CATEGORIES

Innovative Offering  
(UK)

WINNER

Investment Advice or Service  
Provision (Americas)

WINNER

Philanthropy Offering  
(Americas)

WINNER

Philanthropy Offering  
(UK)

WINNER

Thought Leadership  
(Europe)

WINNER

